

September 19, 2023

To all Creditors of 1193269 B.C. Ltd.

Re: In the Matter of the Bankruptcy of 1193269 B.C. Ltd. (the “Company”)

On September 15, 2023, MNP Ltd. was appointed Licensed Insolvency Trustee in the Bankruptcy of the Company.

Enclosed for your attention is a copy of the Creditors Package with the following documents:

- Notice of Bankruptcy and First Meeting of Creditors (Form 68).
- First page of Statement of Affairs (Form 78) with Creditor’s list; and,
- Proof of Claim (Form 31) and General Proxy (Form 36).

The First Meeting of Creditors is scheduled to be held on October 4, 2023, at 10:00 am (PST). The meeting will be conducted via conference call with the following call-in details:

Dial in: (877) 252-9279
Phone Conference ID: 556 251 654#

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee’s appointment, appoint inspectors to the Bankrupt estate and to provide the Trustee with directions in carrying out the administration of the estate.

In order to be eligible to attend the meeting of creditors, creditors must have completed and submitted a properly executed Proof of Claim prior to the start of the meeting.

Copies of the Certificate of Appointment, Creditor’s Package, Trustee’s Report to Creditors and further information on the bankruptcy can be obtained by emailing the Trustee’s office at InsolvencyClaimsTBG@mnt.ca or from Trustee’s website at: <https://mntdebt.ca/en/corporate/corporate-engagements/1193269-bc-ltd>

Should you require further information, including assistance with completing a Proof of Claim, please contact us at 604-689-8939 or by email at InsolvencyClaimsTBG@mnt.ca.

Yours very truly,

MNP Ltd.

In its capacity as Licensed Insolvency Trustee in the Bankruptcy of 1193269 B.C. Ltd., and not in its personal capacity.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2987604

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the Matter of the Bankruptcy of
1193269 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

Take notice that:

1. 1193269 B.C. Ltd. filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 1193269 B.C. Ltd.) on the 15th day of September 2023 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 4th day of October 2023 at 10:00 AM at Via Teleconference, Vancouver, BC or (877) 252-9279 Phone Conference ID: 556 251 654#.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Vancouver in the Province of British Columbia, this 19th day of September 2023.

MNP Ltd. - Licensed Insolvency Trustee



430 - 505 Burrard Street, PO Box 72
Vancouver BC V7X 1M3
Phone: (604) 689-8939 Fax: (604) 689-8584

District of: British Columbia
 Division No. 03 - Vancouver
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 1193269 B.C. Ltd.
 of the City of Vancouver, in the Province of British Columbia

To the bankrupt:

15 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the **15** day of September 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,602,819.16
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	5,602,819.16
2. Secured creditors as per list "B"	55,679.62
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	5,658,498.78
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	257,982.21
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIAs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	257,982.21
Deficiency	5,400,516.57

I, Sheleena Gutierrez, of the City of Victoria in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 15th day of September 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Victoria in the Province of British Columbia, on this 15th day of September 2023.

Sworn/Affirmed before me at Victoria, BC
 this 15th day of September, 2023


 Sheleena Gutierrez

A Commissioner for Taking Affidavits
 in and for the Province of British Columbia

TEGAN NGUYET TANG
 NOTARY PUBLIC
 #213-895 FORT STREET
 VICTORIA, BC V8W 1H7
 PHONE: 778-265-8218



Creditor Mailing List

In the Matter of the Bankruptcy of
1193269 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

Creditor Type	Name	Attention	Address
Director	Sheleena Gutierrez		1006-1400 Quadra Street Victoria BC V8W 0G4
Secured	Province of British Columbia	Receivables Management Office	PO BOX 9445, Stn. Prov. Gov. Victoria BC V8W 9V5
Unsecured	1144845 BC Ltd or 1136945 BC Ltd		300 - 602 Broughton Street Victoria BC V8W 1C7
	1199986 BC Ltd.		303 Faldo Cres Warman SK S0K 4S1
	2756417 Ontario Limited	Mike Riccardi	187 Roselawn Drive Woodbridge ON L4H 1A5
	ACM Management C/O Treewalk		220-333 Terminal Ave Vancouver BC V6A 4C1
	BC Hydro & Power Authority	Credit Admin	333 Dunsmuir St, 7th floor Vancouver BC V6B 5R3
	Colliers Macaulay Nicolls Inc.		1110 - 1175 Douglas Street Victoria BC V8W 2E1
	CRA - Tax - Pacific		Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1
	David Purcell		.
	Franmar Properties Ltd.	Frank Teti	52 Kingsway Cres. Etobicoke ON M8X 2R6
	Giuseppe Lombardi		46 Woburn Drive Vaughn ON L4L 7H8
	Haywood Securities Inc.	William M. Vance	200 Burrard Street, Suite 700 Vancouver BC V6C 3L6
	Jane Bailey		c/o CORSIANOS LEE Barristers & Solicitors 6 Ronrose Drive, Suite 301 Vaughan ON L4K 4R3
	Lucas Seabrook		1607-10 Belair Street Toronto ON M5X 1H3
	Manulife Financial	Reza Chowdhury	500 King St N, PO Box 1602 Waterloo ON N2J 4C6
	Mario Boscarino		183 Wellington Street West Toronto ON M5V 0A1
	Mark Hauk		.
	Mathew Hauk		.
	Meltwater News Canada Inc.		150 King St W Suite 7 Toronto ON M5H 3T9
	Michael Nederhoff		.
	Oakwood Park Estates		132 328 Wale Road Victoria BC V9B 0J8
	One South County Holdings	Mike Riccardi	187 Roselawn Drive Woodbridge ON L4H 1A5
	Paul Morgan		301-852 Fort Street Victoria BC V8W 1H8
	Pinnacle Hotel		1133 West Hastings St Vancouver BC V6E 3T3

Creditor Mailing List

In the Matter of the Bankruptcy of
1193269 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

Creditor Type	Name	Attention	Address
Unsecured	Price's Alarms Systems Ltd.		100 - 4243 Glanford Avenue Victoria BC V8Z 4B9
	Pryke Lambert Leathley Russell		5811 Coonery Rd, Suite 500 North Tower Richmond BC V6X 3M1
	SALESFORCE.COM CANADA CORP		C/O 913321 PO BOX 4090 STN A Toronto ON M5W 0E9
	Sheleena Gutierrez		.
	Stephane Sequin BI Consulting		1710 - 10 Park Lawn Road Etobicoke ON M8V 0H9
	Sui & Company		701 West Georgia St, Suite 1500 Vancouver BC V7Y 1C6
	TD Canada Trust C/O FCT Default Solutions		PO Box 2514, Station B London ON N6A 4G9
	Transpring Canada Corp.		170 Ambassador Dr, Unit 6 Mississauga ON L5T2H9
	Unicorn Cup		915 Rosebud Lake Road Salmo BC V0G 1Z0
	WilRo Consulting		2518 Kelvin Ave Saskatoon SK S7J 0T7
	Wilson Marshall Law Corporation		200-911 Yates Street Victoria BC V8V 4X3
	WorkSafeBC - Collections Department		PO Box 5350 Stn. Terminal Vancouver BC V6B 5L5

District of: British Columbia
Division No. 03 - Vancouver
Court No.
Estate No. 11-2987604

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the Matter of the Bankruptcy of
1193269 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 1193269 B.C. Ltd. of the City of Vancouver in the Province of British Columbia and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 15th day of September 2023, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

District of British Columbia
Division No. 03 - Vancouver
Court No.
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FORM 31 --- Concluded
In the Matter of the Bankruptcy of
1193269 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____, _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: British Columbia
Division No. 03 - Vancouver
Court No.
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FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the Matter of the Bankruptcy of
1193269 B.C. Ltd.
of the City of Vancouver, in the Province of British Columbia

I, _____, of _____, a creditor in the above matter, hereby
appoint _____, of _____, to be
my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without)
power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

MNP Ltd. - Licensed Insolvency Trustee

430 - 505 Burrard Street, PO Box 72
Vancouver BC V7X 1M3
Fax: (604) 689-8584
E-mail: InsolvencyClaimsTBG@mnp.ca

CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

GENERAL

- The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

PARAGRAPH 1

- The creditor must state the full and complete legal name of the company or firm.
- If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

PARAGRAPH 5

- All claimants must indicate if they are or are not related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.

PARAGRAPH 6

- All claimants must attach a detailed list of all payments or credits received or granted as follows:
 - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
 - Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

PROXY

The *Bankruptcy and Insolvency Act* permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property executed proxy, showing the name of the creditor.

SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
 - Expenses and fees of the trustee
 - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesman, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt;
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriff's and land registration fees, for the first creditor to attach or execute against the property of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the *Workers' Compensation Act* does not apply but this claim is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.