

CANADA
DISTRICT DE QUÉBEC

NO DE DIVISION: 01 - Montréal
NO DE COUR: 500-11-060843-220
NO DE DOSSIER: 41-3010163

**AVIS DE FAILLITE ET DE LA PREMIÈRE ASSEMBLÉE DES
CRÉANCIERS**
(Paragraphe 102(1) de la Loi)

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF
CREDITORS**
(Subsection 102(1) of the Act)

DANS L'AFFAIRE DE LA FAILLITE DE :

IN THE MATTER OF THE BANKRUPTCY OF:

10542113 CANADA INC. et FLORA I LIMITED PARTNERSHIP
sociétés légalement constituées ayant leur principale place d'affaires au
303, boul. Saint-Joseph, Montréal, QC H8S 2K9

AVIS est donné de ce qui suit :

Take **NOTICE** that:

- 10542113 Canada Inc. et Société en commandite Flora I**, ont déposé une cession de leurs biens le 15^e jour de novembre 2023, et que la soussignée, **MNP LTÉE**, a été nommée syndic de l'actif des débitrices par le séquestre officiel, sous réserve de la confirmation par les créanciers de sa nomination ou sous réserve de la nomination par ceux-ci d'un syndic de remplacement.
 - Une assemblée générale des créanciers sera tenue le **15 décembre 2023 à 11h00 par conférence virtuelle**. Cliquez [ICI pour joindre](#) ou demandez l'information sur l'accès à la conférence par courriel à montreal.reclamations@mnp.ca.
 - Pour avoir le droit de voter à l'assemblée, chaque créancier doit déposer à mon attention, une preuve de réclamation et, au besoin, une procuration.
 - Sont joints au présent avis un formulaire de preuve de réclamation, un formulaire de procuration générale et une liste des créanciers dont les réclamations se chiffrent à 25 \$ ou plus ainsi que le montant de leurs réclamations.
 - Les créanciers doivent prouver leurs réclamations à l'égard de l'actif des personnes faillies pour avoir droit de partage dans la distribution des montants réalisés provenant de l'actif.
- 10542113 Canada Inc. and Flora I Limited Partnership**, filed an assignment on the 15th day of November 2023, and that the undersigned, **MNP LTD**, was appointed as trustee of the estate of the bankrupts by the official receiver, subject to the affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
 - A general meeting of the creditors will be held on **December 15, 2023 at 11:00 A.M. by virtual conference**. Click [HERE to join](#), or request Information on access to the conference by email to montreal.claims@mnp.ca.
 - To be entitled to vote at the meeting, a creditor must lodge with the trustee, prior to the meeting, a proof of claim and, where necessary, a proxy.
 - Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
 - Creditors must prove their claims against the estate of the Bankrupts in order to share in any distribution of the proceeds realized from the estate.

DATÉ À MONTRÉAL, ce 22^e jour de novembre 2023.

DATED AT MONTRÉAL, this 22nd day of November 2023.

MNP LTÉE
Sheri L. Aberback, CIRP, LIT, CFE

**SYNDICS AUTORISÉS EN INSOLVABILITÉ
LICENSED INSOLVENCY TRUSTEES**

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 14th day of November 2023. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
1,476,947.06	172,001.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
37,711,143.26	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
39,188,090.32	Good
2. Secured creditors as per list "B"	Doubtful
20,172,001.00	Bad
3. Preferred creditors as per list "C"	Estimated to produce
0.00	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	4. Bills of exchange, promissory note, etc., as per list "F"
0.00	0.00
Total liabilities	5. Deposits in financial institutions
59,360,091.32	0.00
Surplus	6. Cash
NIL	0.00
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	0.00
	9. Real property or immovable as per list "G"
	20,000,000.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	12,000,001.00
	Amount paid on capital
	12,000,001.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	20,172,001.00
	Deficiency
	39,188,090.32

I, Sheri L. Aberback, as court-appointed and authorized Receiver, of the City of Montreal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 14th day of November 2023 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Montréal in the Province of Quebec, on this 14th day of November 2023.

e-Signed by Shuang Lin
 2023-11-14 17:10:51:51 EST
 Shuang Lin, Commissioner of Oaths #178 468
 For the Province of Quebec
 Expires May 25, 2024

e-Signed by Sheri L. Aberback
 2023-11-14 17:05:43:43 EST
 Sheri L. Aberback, as court-appointed and
 authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec

List "A"
 Unsecured Creditors

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	9015-9849 Quebec Inc., AARCO 26567142	217 Rue Jeanne-Servignan Carignan QC J3L7G8	0.00	17,889.02	17,889.02
2	9220-5624 Quebec Inc.	1523 ch. Saint-Henri Mascouche QC J7K 2N5	6,122.42	0.00	6,122.42
3	9270-6258 Quebec Inc.	9730, rue Birnam Montreal QC H4N 1K5	112,753.69	0.00	112,753.69
4	9363-9888 Quebec Inc. (Sanivac)	100 Rue Huot Notre-Dame-de-l'Île-Perrot QC J7W 1M4	35,918.98	0.00	35,918.98
5	AC Royal Climatisation et Chauffage Inc.	9025 Rue Asselin Saint-Leonard QC H1R 2C9	0.00	228,800.00	228,800.00
6	Agence du revenu du Québec	3800 De Marly Street, Secteur 5-2-8 Quebec City QC G1X 4A5	1.00	0.00	1.00
7	ARC - Taxe - Québec	Shawinigan-Sud National Verification and Collection Centre 4695 Shawinigan-Sud Blvd Shawinigan-Sud QC G9P 5H9	1.00	0.00	1.00
8	Association des Constructeurs du Québec (ACQ)	9200 Boul. Métropolitain East Montreal QC H1K 4L2	1.00	0.00	1.00
9	Aviva Insurance Company of Canada Promettants/Acheteurs	630 Boulevard René-Lévesque West Montreal QC H3B 1S6	0.00	6,459,236.00	6,459,236.00
10	Baoding Robtech Construction Co. Ltd.	unknown -- CHINA	255,333.24	0.00	255,333.24
11	BTY Consultancy Group Inc.	2288 Manitoba Street Vancouver BC V5Y 4B5	17,545.19	0.00	17,545.19
12	Commission des Normes du Travail	26e étage 500 boulevard René-Lévesque Ouest Montréal QC H2Z 2A5	0.00	1.00	1.00
13	Commission Scolaire de Montréal	3737 rue Sherbrooke Est Montréal QC H1X 3B3	0.00	1.00	1.00
14	Construction PF Excel inc. 26297208	1025 Boul. Sir-Wilfrid-Laurier Mont Saint-Hilaire QC J3H0M2	0.00	137,173.18	137,173.18
15	Cuisine Croton Inc.	9800, boul. Maurice-Duplessis Montreal QC H1C 1G1	235,496.40	0.00	235,496.40
16	Douglas, Tammy McComber, Tekawa'Tsiraken	Béton JFK Concrete PO Box 1620, Route 207 Kahnawake QC J0L 1B0	0.00	148,862.69	148,862.69
17	Échafauds Plus (Laval) Inc.	2897 Av Francis-Hughes Laval QC H7L 4G8	6,606.71	0.00	6,606.71
18	Emploi et développement social Canada (ESDC)	Justice Canada Tour E. 5th Floor, Complexe Guy-Favreau 200 René-Lévesque Blvd. W. Montreal QC H2Z 1X4	0.00	0.00	0.00
19	ÉNERGIR (formerly Gaz Métro)	Gaz Métropolitain 1717 rue du Havre Montréal QC H2K 2X3	84,000.00	0.00	84,000.00

e-Signed by Sheri L. Aberback
 2023-11-14 17:05:48:48 EST

14-Nov-2023

Date

Sheri L. Aberback, as court-appointed and
 authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec

List "A"
 Unsecured Creditors

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
20	Entretien Geniux Inc.	5-1801 RUE Chicoine Vaudreuil-Dorion QC J7V 0J5	6,087.92	0.00	6,087.92
21	Équipe SP Inc.	3065 Chambly Rd Longueuil QC J4L 1N3	10,146.55	0.00	10,146.55
22	Extincteurs Nationex Inc.	4845, rue de Charleroi Montreal QC H1H 1V5	1,655.64	0.00	1,655.64
23	Fabrication AMC Inc.	1420, Route 337 Sainte-Julienne QC J0K 2E0	1,080.77	0.00	1,080.77
24	Fasken Martineau - Montréal	The Stock Exchange Tower PO Box 242 Suite 3700 800 Victoria Square Montréal QC H4Z 1E9	257,924.49	0.00	257,924.49
25	Forest Hill	441 Spadina Road Toronto ON M5P 2W3	4,195.44	0.00	4,195.44
26	Foshan hanse Industrial Co. Ltd.	No.5, Jihua 3rd Road, Chancheng District, Foshan CHINA	107,300.13	0.00	107,300.13
27	G D Enviro Inc.	626 rue Bériault Longueuil QC J4G 1S8	2,444.01	0.00	2,444.01
28	Génipur Structure et Ouvrages d'Art Inc.	1751, rue richardson, #7.200 Montreal QC H3K 1G6	4,001.13	0.00	4,001.13
29	Groupe Altair inc. 27021018	93 Rue Jules-Duval Saint-Jean-sur-Richelieu QC J2W2B1	0.00	29,456.02	29,456.02
30	Groupe Lessard inc. 26270912	2025 Boul.Dagenais West Laval QC H7L 5V1	0.00	588,871.79	588,871.79
31	Groupe LMT Inc. 26975108	2025 rue de la Métropole Longueuil QC J4G 1S9	0.00	118,258.69	118,258.69
32	Groupe Sutton Clodem Inc.	9515 boul. LaSalle Montreal QC H8R 2M9	11,850.47	0.00	11,850.47
33	Grues J.M. Francoeurs Inc.	6010 Notre-Dame St. East Montreal QC H1N 0E1	2,069.56	0.00	2,069.56
34	Hangzhou Longpine Industry Co. Ltd.	Rm. 12, Bldg. 2, Longshen Develop Center, Xihu District Hangzhou 310 000 CHINA	52,538.71	0.00	52,538.71
35	HRM Projet Villanova Inc. Attn: Me Lyne Guilbault	c/o: AVENS 485 McGill, Suite 400 Montreal QC H2Y 2H4	0.00	7,000,000.00	7,000,000.00
36	Huiles Diesel A. Roy Inc.	3939, boulevard Saint-Jean-Baptiste Pointe-aux-Trembles QC H1B 5V4	418.34	0.00	418.34
37	IME Experts-Conseils Inc.	1340 Rue King O. Sherbrooke QC J1J 2B6	22,473.33	0.00	22,473.33
38	Isolation Confort	3450 Rue Georges Corbeil Terrebonne QC J6X 4J4	2,113.16	0.00	2,113.16
39	KW Urbain	1100 Bd Robert-Bourassa #104 Montreal QC H3B 3A5	5,506.15	0.00	5,506.15
40	Le Groupe Dr Electrique Inc. 26889656	1420 Rue Lionel-Boule Varenes QC J3X 1P7	0.00	567,628.14	567,628.14

e-Signed by Sheri L. Aberback
 2023-11-14 17:05:51:51 EST

14-Nov-2023

Date

Sheri L. Aberback, as court-appointed and
 authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec

List "A"
 Unsecured Creditors

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
41	Lemay Co Inc.	3500 Rue Saint-Jacques Montreal QC H4C 1H2	9,192.26	0.00	9,192.26
42	Leroux Côté Burrogano, notaires	507, place d'Armes, 13e étage Montreal QC H2Y 2W8	0.00	0.00	0.00
43	Les Entreprises QMD Inc. 27007683	200-990 Rue Notre-Dame West Montreal QC H3C1K1	0.00	1,536,351.84	1,536,351.84
44	Les Produits Fraco Ltée	91 Chem. des Patriotes Saint-Mathias-sur-Richelieu QC J3L 6B6	44,995.47	0.00	44,995.47
45	Location Benoit Inc. 26920806	2252 Rang de la Savanne Richelieu QC J3L6N8	0.00	34,742.00	34,742.00
46	Location Equip-Expert	502 Av. O'connell Dorval QC H9P 1E2	33,957.60	0.00	33,957.60
47	Location Équipements Cooper	500, Montée de Liesse Montreal QC H4T 1N8	7,234.01	0.00	7,234.01
48	Multiforme Metal Inc.	11651 6th Avenue Montreal QC H1E 1R8	0.00	14,912.00	14,912.00
49	Prévost notaires inc.	2000 Av. McGill College bureau 1600 Montreal QC H3A 3H3	1,416.74	0.00	1,416.74
50	Réfection Phoenix Inc.	1371, Lionel-Boulet suite 104 Varennes QC J3X 1P7	10,690.96	0.00	10,690.96
51	Régie du bâtiment du Québec	545 boulevard Crémazie Est 4e étage Montréal QC H2M 2V2	869.80	0.00	869.80
52	Remax Haute Performance Inc.	1 Pl. du Commerce suite 160 Ile des soeurs QC H3E 1A2	4,298.92	0.00	4,298.92
53	Revetement Extérieur Raymond inc. 26294306	65 Rue Jean Proulx Gatineau QC J8Z1W2	0.00	877,753.61	877,753.61
54	Romspen Investment Corporation	300-162 Cumberland St Toronto ON M5R 3N5	0.00	19,654,261.64	19,654,261.64
55	Signalisation Como Inc.	4325 Rue J.-B.-Martineau Montreal QC H1R 3W9	905.43	0.00	905.43
56	Sintra inc. 26259888	9975 Rue de Chateauneuf, local B Brossard QC J4Z3V6	0.00	61,785.00	61,785.00
57	Solarcom Inc. 26321948	202 12th Avenue Beauceville QC G5X2A1	0.00	29,294.46	29,294.46
58	STC Acoustique 2015 Inc. 27040696	669 Rue Louis-Hébert Mascouche QC J7K0R5	0.00	205,864.18	205,864.18
59	Stikeman Elliott s.e.n.c.r.l. 144023	1155, boul. René-Lévesque O., 41e étage Montreal QC H3B 3V2	42,889.57	0.00	42,889.57
60	Videotron S.E.N.C.	C.P 99810, Succursale D Montréal QC H3C 0C8	172.41	0.00	172.41
61	VILLE DE MONTREAL - FINANCES	Tour Telus 630 boul. Rene-Levesque Ouest, 1er etage Montréal QC H3B 1S6	0.00	1.00	1.00
62	Westmount Guarantee Services Inc.	600 Cochrane Dr Suite 205 Markham ON L3R 5K3	74,738.46	0.00	74,738.46

e-Signed by Sheri L. Aberback
 2023-11-14 17:05:54:54 EST

14-Nov-2023

Date

Sheri L. Aberback, as court-appointed and
 authorized Receiver

District of: Quebec
Division No. 01 - Montreal
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
10542113 Canada Inc. and Flora I Limited Partnership
of the City of Montreal, in the Province of Quebec

Total:	1,476,947.06	37,711,143.26	39,188,090.32
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14-Nov-2023

Date

e-Signed by Sheri L. Aberback
2023-11-14 17:05:57:57 EST

Sheri L. Aberback, as court-appointed and
authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec
 List "B"
 Secured Creditors

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	9015-9849 Quebec Inc., AARCO 26567142	217 Rue Jeanne-Servignan Carignan QC J3L7G8	17,889.02			0.00		17,889.02
2	AC Royal Climatisation et Chauffage Inc.	9025 Rue Asselin Saint-Leonard QC H1R 2C9	228,801.00	Business Assets - Stock In Trade - HVAC - Climatisation de ACROYAL		1.00		228,800.00
3	Aviva Insurance Company of Canada Promettants/Acheteurs	630 Boulevard René-Lévesque West Montreal QC H3B 1S6	6,459,236.00	Real Property or Immovable - Building and Land - Lachine - Saint-Joseph Blvd.		0.00		6,459,236.00
4	Commission des Normes du Travail	26e étage 500 boulevard René-Lévesque Ouest Montréal QC H2Z 2A5	1.00			0.00		1.00
5	Commission Scolaire de Montréal	3737 rue Sherbrooke Est Montréal QC H1X 3B3	1.00			0.00		1.00
6	Construction PF Excel inc. 26297208	1025 Boul. Sir-Wilfrid-Laurier Mont Saint-Hilaire QC J3H0M2	309,173.18	Business Assets - Stock In Trade - Portes et fenêtres de PFExcel		172,000.00		137,173.18
7	Douglas, Tammy McComber, Tekawa'Tsiraken	Béton JFK Concrete PO Box 1620, Route 207 Kahnawake QC J0L 1B0	148,862.69			0.00		148,862.69
8	Groupe Altair inc. 27021018	93 Rue Jules-Duval Saint-Jean-sur-Richelieu QC J2W2B1	29,456.02			0.00		29,456.02
9	Groupe Lessard inc. 26270912	2025 Boul.Dagenais West Laval QC H7L 5V1	588,871.79			0.00		588,871.79
10	Groupe LMT Inc. 26975108	2025 rue de la Métropole Longueuil QC J4G 1S9	118,258.69			0.00		118,258.69
11	HRM Projet Villanova Inc. Attn: Me Lyne Guilbault	c/o: AVENS 485 McGill, Suite 400 Montreal QC H2Y 2H4	7,000,000.00	Real Property or Immovable - Building and Land - Lachine - Saint-Joseph Blvd.		0.00		7,000,000.00
12	Le Groupe Dr Electrique Inc. 26889656	1420 Rue Lionel-Boule Varenes QC J3X 1P7	567,628.14			0.00		567,628.14
13	Les Entreprises QMD Inc. 27007683	200-990 Rue Notre-Dame West Montreal QC H3C1K1	1,536,351.84			0.00		1,536,351.84

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
 2023-11-14 17:06:00:00 EST

Sheri L. Aberback, as court-appointed and
 authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec
 List "B"
 Secured Creditors

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
14	Location Benoit Inc. 26920806	2252 Rang de la Savanne Richelieu QC J3L6N8	34,742.00			0.00		34,742.00
15	Multiforme Metal Inc.	11651 6th Avenue Montreal QC H1E 1R8	14,912.00			0.00		14,912.00
16	Revetement Extérieur Raymond inc. 26294306	65 Rue Jean Proulx Gatineau QC J8Z1W2	877,753.61			0.00		877,753.61
17	Romspen Investment Corporation	300-162 Cumberland St Toronto ON M5R 3N5	39,654,261.64	Real Property or Immovable - Building and Land - Lachine - Saint-Joseph Blvd.		20,000,000.00		19,654,261.64
18	Sintra inc. 26259888	9975 Rue de Chateaufort, local B Brossard QC J4Z3V6	61,785.00			0.00		61,785.00
19	Solarcom Inc. 26321948	202 12th Avenue Beauceville QC G5X2A1	29,294.46			0.00		29,294.46
20	STC Acoustique 2015 Inc. 27040696	669 Rue Louis-Hébert Mascouche QC J7K0R5	205,864.18			0.00		205,864.18
21	VILLE DE MONTREAL - FINANCES	Tour Telus 630 boul. Rene-Levesque Ouest, 1er etage Montréal QC H3B 1S6	1.00			0.00		1.00
Total:			57,883,144.26			20,172,001.00	0.00	37,711,143.26

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
 2023-11-14 17:06:04:04 EST

Sheri L. Aberback, as court-appointed and
 authorized Receiver

District of: Quebec
Division No. 01 - Montreal
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
10542113 Canada Inc. and Flora I Limited Partnership
of the City of Montreal, in the Province of Quebec
List "C"
Preferred Creditors for Wages, Rent, etc.

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend	
					Total:	0.00	0.00	0.00

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
2023-11-14 17:06:08:08 EST

Sheri L. Aberback, as court-appointed and
authorized Receiver

District of: Quebec
Division No. 01 - Montreal
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
10542113 Canada Inc. and Flora I Limited Partnership
of the City of Montreal, in the Province of Quebec
List "D"
Contingent or Other Liabilities

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
2023-11-14 17:06:12:12 EST

Sheri L. Aberback, as court-appointed and
authorized Receiver

District of: Quebec
Division No. 01 - Montreal
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
10542113 Canada Inc. and Flora I Limited Partnership
of the City of Montreal, in the Province of Quebec

List "E"

Debts Due to the Bankrupt

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
2023-11-14 17:06:17:17 EST

Sheri L. Aberback, as court-appointed and
authorized Receiver

District of: Quebec
Division No. 01 - Montreal
Court No.
Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
10542113 Canada Inc. and Flora I Limited Partnership
of the City of Montreal, in the Province of Quebec
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

10542113 Canada Inc. and Flora I Limited Partnership

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
2023-11-14 17:06:42 EST

Sheri L. Aberback, as court-appointed and
authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Continued

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec
 List "G"
 Real Property or Immovables Owned by Bankrupt
 10542113 Canada Inc. and Flora I Limited Partnership

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Lachine - Saint-Joseph Blvd. - Flora Project (Tower A, B, C)	Propriétaire	Flora I Limited Partnership	20,000,000.00	Romspen Investment Corporation 300-162 Cumberland St Toronto ON M5R 3N5 39,654,261.64 Aviva Insurance Company of Canada 630 Boulevard René-Lévesque West Montreal QC H3B 1S6 6,459,236.00 HRM Projet Villanova Inc. c/o: AVENS 485 McGill, Suite 400 Montreal QC H2Y 2H4 7,000,000.00	0.00
Total:			20,000,000.00		0.00

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
 2023-11-14 17:06:30:30 EST

Sheri L. Aberback, as court-appointed and authorized Receiver

District of: Quebec
 Division No. 01 - Montreal
 Court No.
 Estate No.

FORM 78 -- Concluded

In the Matter of the Bankruptcy of
 10542113 Canada Inc. and Flora I Limited Partnership
 of the City of Montreal, in the Province of Quebec
 List "H"
 Property

10542113 Canada Inc. and Flora I Limited Partnership
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Portes et fenêtres de PFexcel HVAC – Climatisation de ACROYAL	0.00 0.00	172,000.00 1.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	172,001.00

14-Nov-2023

Date

e-Signed by Sheri L. Aberback
 2023-11-14 17:06:38 EST

Sheri L. Aberback, as court-appointed and
 authorized Receiver

PREUVE DE RÉCLAMATION(articles 50.1, 81.5 et 81.6, paragraphes 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1)
et alinéas 51(1)(e) et 66.14(b) de la Loi)

Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :

Dans l'affaire de la faillite de **10542113 Canada Inc. et Société en commandite Flora I**, de la ville de Montréal, province de Québec, et de la réclamation de :_____, créancier.
Je soussigné, _____ (nom du créancier ou du représentant du créancier), de
_____ (ville et province), certifie ce qui suit :

1. Je suis le créancier des débiteurs susnommés (ou je suis _____ (préciser le poste ou la fonction) de _____ (nom du créancier ou de son représentant).
2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.
3. Les débiteurs étaient, à la date de la faillite, **soit le 15 novembre 2023**, endettés envers le créancier et le sont toujours, pour la somme de _____ \$, comme l'indique l'état de compte (ou l'affidavit) ci-annexé et désigné comme l'annexe A, après déduction du montant de toute créance compensatoire à laquelle les débiteurs ont droit. (L'état de compte ou l'affidavit annexé doit faire mention des pièces justificatives ou de toute autre preuve à l'appui de la réclamation.)
4. (Cochez la catégorie qui s'applique et remplissez les parties requises.)

 A. RÉCLAMATION NON GARANTIE AU MONTANT DE _____ \$
(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)En ce qui concerne cette créance, je ne détiens aucun avoir des débiteurs à titre de garantie et :
(Cochez ce qui s'applique.) pour le montant de _____ \$, je ne revendique aucun droit à un rang prioritaire.
(« Créancier ordinaire ») pour le montant de _____ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.
(« Créancier privilégié »)
(Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.) B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE _____ \$J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après.
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.) C. RÉCLAMATION GARANTIE AU MONTANT DE _____ \$

En ce qui concerne la créance susmentionnée, je détiens des avoirs des débiteurs à titre de garantie, dont la valeur estimative s'élève à _____ \$ et dont les détails sont mentionnés ci-après :

(Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexez une copie des documents relatifs à la garantie.)

 D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE _____ \$J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de _____ \$.
(Veuillez joindre une copie de l'acte de vente et des reçus de livraison.)

FORMULAIRE 31 (suite)

- E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE _____ \$
 J'ai une réclamation en vertu du paragraphe 81.3(8) DE LA Loi au montant de _____ \$.
 J'ai une réclamation en vertu du paragraphe 81.4(8) DE LA Loi au montant de _____ \$.

- F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE _____ \$
 J'ai une réclamation en vertu du paragraphe 81.5 DE LA Loi au montant de _____ \$.
 J'ai une réclamation en vertu du paragraphe 81.6 DE LA Loi au montant de _____ \$.

- G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE _____ \$
(À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.

J'ai une réclamation en vertu du paragraphe 81.2(1) pour la somme impayée de _____ \$.
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

- H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE _____ \$

J'ai une réclamation en TANT QUE CLIENT EN CONFORMITÉ AVEC L'ARTICLE 262 DE LA Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :
(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)

5. Au meilleur de ma connaissance, je suis lié (ou le créancier susnommé est lié) (ou je ne suis pas lié ou le créancier susnommé n'est pas lié) aux débiteurs selon l'article 4 de la Loi, et j'ai (ou le créancier susnommé a) (ou je n'ai pas ou le créancier susnommé n'a pas) un lien de dépendance avec les débiteurs.
6. Les montants suivants constituent les paiements que j'ai reçus des débiteurs, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (ou, si le créancier et les débiteurs sont des « personnes liées » au sens du paragraphe 4(2) de la Loi ou ont un lien de dépendance, au cours des 12 mois) précédant immédiatement l'ouverture de la faillite, telle que définie au paragraphe 2(1) de la Loi. (Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)

Daté le _____ à _____.

Témoïn (signature)

Créancier (signature)

Numéro de téléphone : _____

Numéro de télécopieur : _____

Adresse électronique : _____

REMARQUES : Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

AVERTISSEMENTS : Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.

Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

FORMULAIRE DE PROCURATION

(paragraphe 102(2) et alinéas 51(1)e) et 66.15(3)b) de la Loi)

Dans l'affaire de la faillite de **10542113 Canada Inc. et Société en commandite Flora I** :

Je, _____, de _____,
(nom du créancier) (nom du village ou de la ville)

Créancier dans l'affaire susmentionnée, nomme _____ de _____

mon fondé de pouvoir à tous égards dans l'affaire susmentionnée, sauf la réception de dividendes, celui-ci étant habilité à nommer un autre fondé de pouvoir à sa place (ou n'étant pas habilité à nommer un autre fondé de pouvoir à sa place).

Daté le _____ à _____

Témoïn

Créancier Personne morale

Témoïn

Nom et titre du signataire autorisé



MNP LTÉE

1155, boul. René-Lévesque O., 23^e étage
Montréal (Québec) H3B 2K2
Téléphone / Telephone: 514 932-4115
Télécopieur / Facsimile: 514 932-9195
montreal.claims@mnpc.ca

PROOF OF CLAIM

(Sections 50.1, 81.5, 81.6, subsections 65.2(4) 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) and 128(1)
and Paragraphs 51(1)(e) and 66.14(b) of the Act

All Notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the Bankruptcy of **10542113 Canada Inc. and Flora I Limited Partnership**, in the city of Montreal, Province of Quebec, and the claim of: _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtors (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtors were, at the date of bankruptcy, **namely November 15, 2023**, and still are, indebted to the creditor in the sum of _____ \$, as specified in the statement of account (or affidavit) attached and marked Schedule A, after deducting any counterclaims to which the debtors are entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtors as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary creditor")

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred creditor")
(Provide on an attached sheet details to support priority claims.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtors valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

FORM 31 (continued)

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtors within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtors in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtors within the three months (or, if the creditor and the debtors are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue.)

Dated at _____ this _____ day of _____

 Witness (signature)

 Creditor (signature)
 Telephone No.: _____
 Fax No.: _____
 Email address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15((3)(b) of the Act)

In the matter of bankruptcy of **10542113 Canada Inc. and Flora I Limited Partnership:**

I, _____, of _____
 (name of creditor) (name of town or city)

Creditor in the above matter, hereby appoint _____ of _____

To be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____ this _____ day of _____

 Witness

 Name of Corporate Creditor

 Witness

 Name and Title of Signing Officer