

February 29, 2024

**TO ALL CREDITORS:**

Dear Sir/Madam:

**RE: IN THE MATTER OF THE BANKRUPTCY OF 102103509 SASKATCHEWAN CORP.  
o/a Rock Creek Tap & Grill (474 McCarthy Blvd, Regina, SK)  
Estate # 22-3050976**

Please find enclosed a copy of the Creditor's Package in the matter of the Bankruptcy of 102103509 Saskatchewan Corp.

The First Meeting of Creditors will take place on March 18<sup>th</sup>, 2024 at 11:00am CST and will be held via teleconference. Please contact MNP Ltd. at (306) 664-8334 to obtain the dial in information for the meeting.

The First Meeting of Creditors is a formality in the Bankruptcy process and its purpose is to affirm the Trustee's appointment, appoint inspectors to the Bankrupt Estate and to provide the Trustee with directions in carrying out the administration of the estate. To be eligible to vote at the meeting of creditors, creditors must have completed and submitted a properly executed proof of claim prior to the start of the meeting. You may send your proof of claim by mail or email to [NorthSask.insolvency@mnp.ca](mailto:NorthSask.insolvency@mnp.ca).

**Please note that creditors are not obligated to attend the meeting and that a creditor's non-attendance does not impede its ability to file a proof of claim and participate in the distribution of any dividends that may become available upon completion of the administration.**

Should you require further information, including assistance with completing a proof of claim, please contact Crystal Seed at 306-664-8334.

Yours truly,

**MNP Ltd.**

In its capacity as Trustee of the Bankruptcy of  
**102103509 Saskatchewan Corp.**  
And not in its personal capacity

Per:  Chelene Riendeau CIRP, LIT

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

Original  Amended

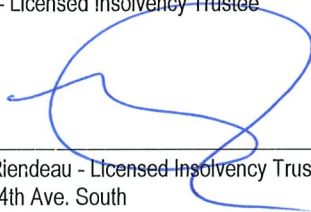
In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan

Take notice that:

1. 102103509 Saskatchewan Corp filed (or was deemed to have filed) an assignment (or a bankruptcy order was made against 102103509 Saskatchewan Corp) on the 27th day of February 2024 and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court); subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 18th day of March 2024 at 11:00 AM at 800-119 4th Ave S, Saskatoon, SK.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at the City of Regina in the Province of Saskatchewan, this 5th day of March 2024.

MNP Ltd. - Licensed Insolvency Trustee  
Per:



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Chelene Riendeau - Licensed Insolvency Trustee  
800 - 119 4th Ave. South  
Saskatoon SK S7K 5X2  
Phone: (306) 664-8334 Fax: (306) 242-7844

Feb/28/2024 10:42:32 AM

Affinity CU / CA 3069344101

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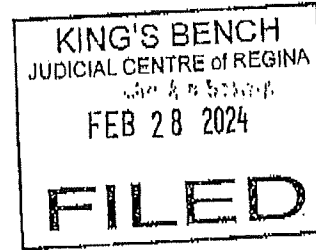
COURT FILE NUMBER      **KBG-RG-00258-2024**

COURT OF KING'S BENCH FOR SASKATCHEWAN  
IN BANKRUPTCY AND INSOLVENCY

JUDICIAL CENTRE      **REGINA**

APPLICANT      **AFFINITY CREDIT UNION 2013**

RESPONDENT      **102103609 SASKATCHEWAN CORP.**



IN THE MATTER OF THE BANKRUPTCY OF  
102103609 SASKATCHEWAN CORP.

**BANKRUPTCY ORDER**

BEFORE the Honourable Justice T.J. Keene, a Judge of the Court of King's Bench for Saskatchewan, in chambers the 27<sup>th</sup> day of February, 2024.

ON THE APPLICATION of the Applicant and on reading the pleadings and proceedings had and filed herein;

IT IS HEREBY ORDERED THAT:

1. The Respondent, 102103609 Saskatchewan Corp., has committed an act of bankruptcy and is bankrupt.
2. MNP Ltd., is appointed as the Trustee in Bankruptcy of 102103609 Saskatchewan Corp.
3. Rule 10-4 of the King's Bench Rules is hereby waived.

ISSUED at the City of Regina, in the Province of Saskatchewan, this 28<sup>th</sup> day of February, 2024.

(Seal)

*[Handwritten Signature]*  
LOCAL REGISTRAR  
B. T. ...  
DY. LOCAL REGISTRAR

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No. KBG-RG-00258-2024  
 Estate No. 22-3050976

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
 In the Matter of the Bankruptcy of  
 102103509 Saskatchewan Corp.  
 of the City of Regina  
 in the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of February 2024. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">640,237.77</td> </tr> <tr> <td>Balance of secured claims as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total unsecured creditors .....</td> <td style="text-align: right; border-bottom: 1px solid black;">640,237.77</td> </tr> <tr> <td>2. Secured creditors as per list "B" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Preferred creditors as per list "C" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>Total liabilities .....</td> <td style="text-align: right; border-bottom: 1px solid black;">640,237.77</td> </tr> <tr> <td>Surplus .....</td> <td style="text-align: right; border-bottom: 1px solid black;">NIL</td> </tr> </table>	1. Unsecured creditors as per list "A" .....	640,237.77	Balance of secured claims as per list "B" .....	0.00	Total unsecured creditors .....	640,237.77	2. Secured creditors as per list "B" .....	0.00	3. Preferred creditors as per list "C" .....	0.00	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00	Total liabilities .....	640,237.77	Surplus .....	NIL	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Inventory .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>2. Trade fixtures, etc. ....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>3. Accounts receivable and other receivables, as per list "E"</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Good .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Doubtful .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Bad .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>4. Bills of exchange, promissory note, etc., as per list "F" ...</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>5. Deposits in financial institutions .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>6. Cash .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>7. Livestock .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>8. Machinery, equipment and plant .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>9. Real property or immovable as per list "G" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>10. Furniture .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>11. RRSPs, RRIFs, life insurance, etc. ....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>12. Securities (shares, bonds, debentures, etc.) .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>13. Interests under wills .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>14. Vehicles .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td>15. Other property, as per list "H" .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td colspan="2">If bankrupt is a corporation, add:</td> </tr> <tr> <td style="padding-left: 20px;">Amount of subscribed capital .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Amount paid on capital .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Balance subscribed and unpaid .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 40px;">Total assets .....</td> <td style="text-align: right; border-bottom: 1px solid black;">0.00</td> </tr> <tr> <td style="padding-left: 40px;">Deficiency .....</td> <td style="text-align: right; border-bottom: 1px solid black;">640,237.77</td> </tr> </table>	1. 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I, Meshwa Kantharia, of the City of Regina in the Province of Saskatchewan, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of the Corporation on the 28th day of February 2024 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Regina in the Province of Saskatchewan, on this 28th day of February 2024.

*Chelene Riendeau*  
LIT

Chelene Riendeau, Commissioner of Oaths  
 For the Province of Saskatchewan  
 Expires November 30, 2024

Meshwa Kantharia



District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No. KBG-RG-00258-2024  
 Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 102103509 Saskatchewan Corp.  
 of the City of Regina  
 in the Province of Saskatchewan  
 List "A"  
 Unsecured Creditors  
 102103509 Saskatchewan Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	Affinity Credit Union Attn: Collections	PO Box 1330 Saskatoon SK S7K 3P4	51,792.00	0.00	51,792.00
2	Affinity Credit Union Attn: Collections	PO Box 1330 Saskatoon SK S7K 3P4	285,919.77	0.00	285,919.77
3	Affinity Credit Union Attn: Collections	PO Box 1330 Saskatoon SK S7K 3P4	25,284.00	0.00	25,284.00
4	Bison Credit Solutions Willow Park	3402 - 8th Street SE Calgary AB T2G 5S7	1.00	0.00	1.00
5	CRA - Tax - Prairies RP0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	40,000.00	0.00	40,000.00
6	CRA - Tax - Prairies RT0001	Surrey National Verification and Collection Centre 9755 King George Blvd Surrey BC V3T 5E1	45,000.00	0.00	45,000.00
7	Havard Developments Rent arrears	2000 1874 Scarth Street Regina SK S4P 4B3	32,000.00	0.00	32,000.00
8	Linde Canada Limited Attn: Mary Chin	5860 Chedworth Way Mississauga ON L5R 0A2	1.00	0.00	1.00
9	Minhas	435 McDonald St Regina SK S4N 4X1	1.00	0.00	1.00
10	Ministry of Finance - Saskatchewan (Liquor Consumption Tax) LCT	PO Box 200 Regina SK S4P 2Z6	25,000.00	0.00	25,000.00
11	Ministry of Finance - Saskatchewan Attn: Collection Enforcement Department 302481046	PO Box 200 Regina SK S4P 2Z6	45,000.00	0.00	45,000.00
12	New Way Distribution	1219 Park St Regina SK S4N 2E7	461.00	0.00	461.00
13	Orkin Canada	5840 Falbourne Street Mississauga ON L5R 4B5	500.00	0.00	500.00
14	Saskatchewan Labour Standards Branch Attn: Tracy McMillan	400 1870 Albert Street Regina SK S4P 4W1	500.00	0.00	500.00
15	Saskatchewan Labour Standards Branch Attn: Tracy McMillan Harshit Patel	400 1870 Albert Street Regina SK S4P 4W1	1,710.00	0.00	1,710.00
16	Saskatchewan Labour Standards Branch Attn: Tracy McMillan Inderpreet Singh	400 1870 Albert Street Regina SK S4P 4W1	725.00	0.00	725.00
17	Saskatchewan Labour Standards Branch Attn: Tracy McMillan Mankaran Bawa	400 1870 Albert Street Regina SK S4P 4W1	2,253.00	0.00	2,253.00
18	Saskatchewan Labour Standards Branch Attn: Tracy McMillan Ram Prasai	400 1870 Albert Street Regina SK S4P 4W1	1,337.00	0.00	1,337.00

*Chelene Riendeau*  
LIT

05-Mar-2024

Date

Meshwa Kantharia

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No. KBG-RG-00258-2024  
 Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 102103509 Saskatchewan Corp.  
 of the City of Regina  
 in the Province of Saskatchewan  
 List "A"  
 Unsecured Creditors  
 102103509 Saskatchewan Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
19	Saskatchewan Workers' Compensation Board Attn: Manager- Administrative Services	200 - 1881 Scarth Street Regina SK S4P 4L1	1.00	0.00	1.00
20	SaskEnergy Incorporated Attn: Collections	900-1777 Victoria Ave Regina SK S4P 4K5	1.00	0.00	1.00
21	SaskPower Attn: Legal Desk	2025 Victoria Ave Regina SK S4P 0S1	1.00	0.00	1.00
22	Stuart Rathwell	c/o 119 4th Ave S #800 Saskatoon SK S7K 5X2	50,000.00	0.00	50,000.00
23	Sysco Regina Attn: Susan Healey	266 Dewdney Ave E PO Box 4136 Regina SK S4N 4G2	6,000.00	0.00	6,000.00
24	The Sheriff - Central Unit Saskatchewan (formerly Regina Sheriff's Office) Attn: Matthew Brown	310 - 1855 Victoria Ave Regina SK S4P 3T2	0.00	0.00	0.00
25	Unifirst Canada Limited	171 Bysham Park Dr Woodstock ON N4T 1P1	9,135.00	0.00	9,135.00
26	Wholesale Club	921 Broad Street Regina SK S4R 8G9	11,215.00	0.00	11,215.00
27	Willow Park Wines and Spirits	33, 4715 Gordon Rd Regina SK S4W 0B7	6,400.00	0.00	6,400.00
<b>Total:</b>			<b>640,237.77</b>	<b>0.00</b>	<b>640,237.77</b>

05-Mar-2024

Date

*Chelene Riendeau*  
LIT

Meshwa Kantharia

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan  
List "B"  
Secured Creditors

102103509 Saskatchewan Corp

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
			Total:			0.00	0.00	0.00

05-Mar-2024

Date

*Chelene Riendeau*  
LIT

Meshwa Kantharia

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan  
List "C"  
Preferred Creditors for Wages, Rent, etc.

102103509 Saskatchewan Corp

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

05-Mar-2024

Date

*Chelene Riendeau*

*LIT*

Meshwa Kantharia



District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan  
List "D"  
Contingent or Other Liabilities

102103509 Saskatchewan Corp

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

05-Mar-2024

Date

*Chelene Riendeau*  
LIT

Meshwa Kantharia

District of: Saskatchewan  
 Division No. 02 - Saskatoon  
 Court No. KBG-RG-00258-2024  
 Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
 102103509 Saskatchewan Corp.  
 of the City of Regina  
 in the Province of Saskatchewan  
 List "E"  
 Debts Due to the Bankrupt  
 102103509 Saskatchewan Corp

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
				0.00				
			Total:	0.00			0.00	
				0.00				

05-Mar-2024

Date

*Chelene Riendeau*  
 LIT

Meshwa Kantharia

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan  
List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

102103509 Saskatchewan Corp

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

05-Mar-2024

Date

*Chelene Riendeau*  
LIT

Meshwa Kantharia

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 78 -- Continued

In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan  
List "G"  
Real Property or Immovables Owned by Bankrupt  
102103509 Saskatchewan Corp

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

05-Mar-2024

Date

*Chelene Riendeau*  
LIT

Meshwa Kantharia



District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 78 -- Concluded

In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan  
List "H"  
Property

102103509 Saskatchewan Corp  
FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			<b>Total:</b>	<b>0.00</b>

05-Mar-2024

Date

*Chalene Riendeau*  
LIT

Meshwa Kantharia

District of: Saskatchewan  
Division No. 02 - Saskatoon  
Court No. KBG-RG-00258-2024  
Estate No. 22-3050976

FORM 31 / 36  
Proof of Claim / Proxy  
In the Matter of the Bankruptcy of  
102103509 Saskatchewan Corp.  
of the City of Regina  
in the Province of Saskatchewan

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of 102103509 Saskatchewan Corp of the City of Regina in the Province of Saskatchewan and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_, of the city of \_\_\_\_\_, a creditor in the above matter, hereby appoint \_\_\_\_\_, of \_\_\_\_\_, to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the province of \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of February 2024, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Phone Number: \_\_\_\_\_  
Fax Number: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_

MNP Ltd. - Licensed Insolvency Trustee

800 - 119 4th Ave. South  
Saskatoon SK S7K 5X2  
Fax: (306) 242-7844  
E-mail: northsask.insolvency@mnp.ca

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.