

Group Québec Parmentier Inc. Acquisition Opportunity



Opportunity Overview

Assets listed include mainly:

- Complete potato packaging line (9465-0850 Quebec Inc. – Junior).
- Land, buildings and machinery (GGA Montminy).
- Complete potato packaging line and delivery truck (9490-0388 Quebec Inc.).
- Other equipment: vehicles, office furniture, agricultural equipment (Québec Parmentier and others).

9465-0850 Quebec Inc. (Junior)

Clientele includes grocery chains such as Loblaws, Sobeys and Metro.

Holds the Propur and Mamzells trademarks.

Equipment

Complete packaging line, including:

- Washing section – manufactured by Van Dijke, Wyma, Mechatech.
- Sorting section – manufactured by Newtec.
- Packing section – manufactured by Newtec, Kwik Lok, Fox, Upmann, Sims, Symach.

Receiving and washing line for potatoes and carrots:

- Assembly of conveyors and elevators.
- Wyma (WP30144-V2B) polishing base.

Factory section designated to potatoes:

- Assembly of conveyors and reserves varying in capacity (lbs.).

Potato and carrot packing line:

- Assembly of conveyors.
- Symach 8.1 et Symach 5.1 palletizers.

Sorting line for potatoes and carrots.

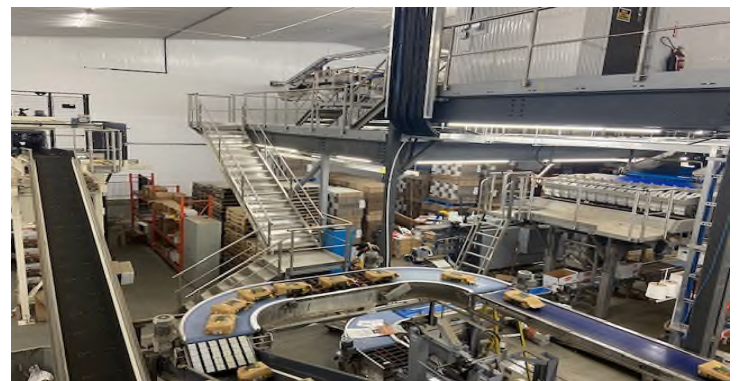
Carrot line.

Add-ons for potatoes and carrots.

Location

Equipment located at 57 Rang Est, Sainte-Ambroise, QC, G7P 2V4.

- 40 minutes from Highway 175 (Laurentian Autoroute).
- 5 h 30 from downtown Montreal.
- 2 h 30 from Quebec City.



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Group Québec Parmentier Inc. Acquisition Opportunity



Ferme GGA Montminy Inc.

Potato Farm

The land sits on approximately 2,800 acres, with approximately 1,100 acres currently used for the cultivation of potatoes and agricultural structures. Full fleet of equipment and machinery.

Buildings:

- Workshop built on 6,400 square feet.
- Garage and office space totalling 6,000 square feet.
- 5 warehouses totaling 77,000 square feet.
- Barns, sheds and hangars totaling 5,100 square feet.



Localisation

Ferme GGA Montminy Inc., 522 Rue Édouard Niquet, Péribonka, QC, G0W 2G0.

- 1 h 15 from Highway 175 (Laurentian Autoroute).
- 6 h 15 from downtown Montreal.
- 3 h 15 from Quebec City.

Other Assets

9490-0388 Quebec Inc.:

- Holds the SEQM trademark.
- Potato packaging line and delivery truck, land totaling 14,000 square feet.

Ferme Petite-Nation and Pommes de terre du Témiscamingue:

- Various potato cultivation and production equipment.

Québec Parmentier:

- Vehicles, office furniture and computer equipment.



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General Conditions and Important Information Regarding the Sales Process

- This document has been prepared on the basis of information provided by the Company.
- The sale will be carried out without legal warranty and on an “as is, where is” basis.
- The sale will be carried out based on predefined lots. Offers may be for separate lots only.
- A non-disclosure agreement must be signed in order to obtain all additional information.
- Detailed information will be made available via a virtual data room.
- Visits of assets upon requests.
- Due diligence period: May 24 to July 12, 2024. Bidders are invited to submit a binding offer July 12, 2024.
- Selection of winning bids: July 16, 2024.



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