

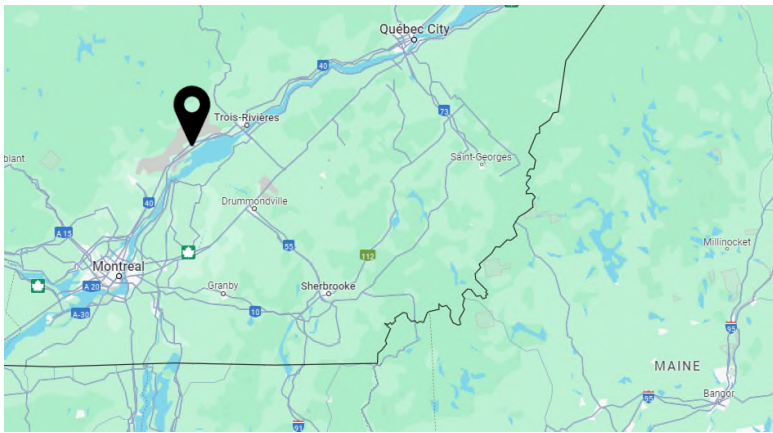
Wood Processing Company Acquisition Opportunity



The Enterprise

Hardwood component manufacturing company:

- In business for over 40 years.
- Manufacturing of products for cabinet and furniture makers, and architectural woodworkers.
- Canadian, American and European clientele.
- Capacity of 260,000 BF (board foot) per month and employing approximately 60 experienced employees.



Location

Building and equipment located in Louiseville, QC.

- 5 minutes from Highway 40 (Félix Leclerc).
- 1h30 minutes from downtown Montreal.
- 30 minutes from Trois-Rivières.

Buildings

Main building built in 1985.

Situated on a site of 262,000 square feet + an expansion option of 70,000 square feet.

- 55,000 square feet of industrial and office space.
- Clearance heights ranging from 14 to 20 feet.
- Natural gas heating and electric baseboards.
- Appraisal report (August 2023).

Dryers covering a site of 4,800 square feet

- Three natural gas Cathild dryers – total capacity of 130,000 BF.
- Two burner ventilators with a capacity of 2,200,000 Btu/h (British Thermal Unit).

Two detached warehouses

- Year of construction 1990 and 2007.
- Areas of 8,200 and 9,400 square feet.
- Clearance heights of 24 and 18 feet.



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Equipment

Complete slitting and trimming line consisting of 22 elements:

- Manufactured by Weinig, 2017.
- Opticut 45 Quantum, optimized trimmers, 2005 and 2017.
- Raimann Profirip 450, multi-saw edger.
- Two Combiscan Evo scanner optimizers.
- Hydraulic press and conveyor system.

2-sided planer:

- Manufactured by Timesaver, TBOK-24 model.
- Two 50 HP motors.
- One 15 HP drive motor.



Sandblasting line:

- Diehl manufactured edger, 15 HP motor.
- Timesaver manufactured wide-belt sander, 52-inch sanding belts.
- Conveyor system.

Dust Collector:

- Concep-Air manufactured, LPJ-65 model, 2023.
- Two ventilators/fans with a 2,000 HP motor.

Additional electrical installations at the base of the building to connect existing equipment.

Various other equipment:

- Manual and automatic rotary clamps.
- Compressed air system.
- Sorters.
- Edgers.

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General Conditions/Process

- This document has been prepared according to information provided by the Company.
- The sale will be carried out without legal warranty and on an “as is, where is” basis.
- A non-disclosure agreement must be signed in order to obtain all additional information.
- Phase 1 – Due diligence period: May 15, 2024, to July 18, 2024. Tenders will be invited to submit a non-binding offer on or before July 18, 2024.
- Phase 2 – Selected tenders will be invited to submit binding offers by no later than August 15, 2024.
- Detailed terms of the bid solicitation process to be reviewed by bidders.
- Possibility of acquiring the business and its operations.
- Possibility of acquiring an affiliated company operating a sawmill.



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