

APPENDIX B - OFFER TO PURCHASE OR LIQUIDATE

TO: MNP LTD., IN ITS CAPACITY AS RECEIVER OF LAH SOURCING LTD., AND NOT IN ITS PERSONAL OR CORPORATE CAPACITY

1. _____
(Name of Prospective Purchaser)

2. _____

(Address, Phone, Fax and E-mail of Prospective Purchaser)

3. Purchase:
The undersigned hereby irrevocably offers to purchase the Assets at the following price, in the lawful currency of Canada, namely:

Inventory Assets	\$ _____
GST	_____
PST	_____
TOTAL	\$ _____

4. Liquidation / Auction:
Provide summary of offer to liquidate including net minimum guarantee amounts, marketing plan, premiums charged, shared costs, timelines, use of LAH Sourcing Ltd. property, and an estimate net proceeds to the Receivership.

5. Enclosed is a bank draft or certified cheque payable to MNP Ltd. – In Trust, in the amount of \$ _____ in the lawful currency of Canada, representing 10% of the total purchase price plus applicable taxes if applicable.

6. The undersigned hereby represents and warrants that it is not a non-Canadian as defined in the *Investment Act (Canada)* and that it is not a non-resident of Canada as defined in the *Income Tax Act (Canada)*.

7. The undersigned acknowledges receipt of a copy of the Terms and Conditions of Sale and acknowledges such Terms and Conditions of Sale are deemed to form part of this Offer and agrees to be bound by them and covenants.

Dated at _____, this _____ day of _____, 2023.
(City, Province) (Date) (Month)

Print Name of Prospective Purchaser

Authorized Signatory

Print Name and Position of Authorized Signatory