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CALGARY

APPLICANT

VANCITY COMMUNITY INVESTMENT BANK; CONNECT FIRST CREDIT UNION LTD. and TREZ CAPITAL LIMITED PARTNERSHIP by its General Partner TREZ CAPITAL (2011)

CORPORATION

RESPONDENTS

FIRST STREET PLAZA (2006) LIMITED PARTNERSHIP by its general partner FIRST STREET PLAZA GP LTD.; LOUISE BLOCK LIMITED PARTNERSHIP by its general partner LOUISE BLOCK CAPITAL CORP.; MACLEOD PLACE LIMITED PARTNERSHIP by its general partner MACLEOD PLACE LTD.; RIAZ MAMDANI;

and IEC LTD.

DOCUMENT

RECEIVER'S CERTIFICATE (FIRST STREET PLAZA)

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Counsel

McMillan LLP

Royal Centre, 1500 – 1055 West Georgia Street

Vancouver, BC V6E 4N7

Telephone: 236 826 3022 Facsimile: 604 685 7084 Email: vicki.tickle@mcmillan.ca

A. Pursuant to an Order of the Honourable Justice K.M. Horner of the Court of Queen's Bench of Alberta, Judicial District of Calgary (the "Court") dated March 20, 2020, as amended and restated by the Order of Justice Shelley dated February 24, 2021, MNP Ltd. was appointed as the receiver and manager (the "Receiver") of the following land and premises, and all property used in the business or affairs carried on by First Street Plaza (2006) Limited Partnership by its general partner First Street Plaza GP Ltd. (together, the "First Street Debtors"), Macleod Place Limited Partnership by its general partner Macleod Place Ltd., and Louise Block Limited Partnership by its general partner Louise Block Capital Corp., at those lands and premises, namely:

Title #: 071146388

Legal Description:

PLAN C

BLOCK 16

LOTS 21 TO 24

EXCEPTING THEREOUT A PORTION FOR STREET WIDENING ON PLAN 8310173

EXCEPTING THEREOUT ALL MINES AND MINERALS

Civic Address: 138 – 4th Avenue SE, Calgary, Alberta

Titleholder: First Street Plaza GP Ltd.

Title #: 131062248

<u>Legal Description:</u>
PLAN 4269HS

BLOCK 1

LOT 2

EXCEPTING THEREOUT ALL MINES AND MINERALS

<u>Civic Address:</u> 5920 and 5940 Macleod Trail SW, Calgary, Alberta

<u>Titleholder:</u> Macleod Place Ltd.

Title #: 051392048

<u>Legal Description:</u>

PLAN "A"

BLOCK 72

LOTS 37 TO 40 INCLUSIVE

<u>Civic Address:</u> 1018 Macleod Trail SE, Calgary Alberta

<u>Titleholder:</u> Louise Block Capital Corp.

B. Pursuant to an Order of the Court dated April 26, 2022 (the "Discharge Order"), MNP Ltd. was discharged as Receiver of the Property of the First Street Debtors to be effective upon filing by the Receiver with the Court of a certificate confirming that the Receiver has completed the activities described in the Fourth Report of the Receiver dated April 14, 2022 (the "Fourth Report"), provided however, notwithstanding its discharge: (a) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership of the Property of the First Street Debtors, and (b) the Receiver shall continue to have the benefit of all provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of MNP Ltd. in its capacity as Receiver.

THE RECEIVER CERTIFIES the following:

 All activities described in the Fourth Report have been completed to the satisfaction of the Receiver. 2. This Certificate was delivered by the Receiver at 4:30 pm on August 15, 2022.

MNP Ltd., in its capacity as Receiver of the undertakings, property and assets of the First Street Debtors, and not in its personal capacity.

Per:

Name: Patty E. Wood

Title: Senior Vice President