Estate No.: 25-095121 Judicial Centre of Calgary

IN THE MATTER OF THE RECEIVERSHIP OF

MACLEOD PLACE LIMITED PARTNERSHIP by its general partner MACLEOD PLACE LTD.

(jointly referred to as the "Debtors")

FINAL REPORT AND STATEMENT OF THE RECEIVER (Subsection 246(3) of the Bankruptcy and Insolvency Act (Canada))

THE RECEIVER GIVES NOTICE AND DECLARES THAT:

- 1. On the 2nd day of June, 2022, the undersigned, MNP Ltd. ceased to act as the Receiver in respect of the property and undertakings of the Debtors.
- 2. The Final Statement of Receipts and Disbursements dated June 2, 2022, is attached as **Appendix "A"**.

Dated at the City of Vancouver, in the Province of British Columbia, this 2nd day of June, 2022.

MNP Ltd.

In its capacity as Receiver and Manager of Macleod Place Limited Partnership by its general partner Macleod Place Ltd. and not in its personal capacity

Per: Patty E. Wood, CPA, CGA, CIRP, LIT Senior Vice President

Encl.

District of Division No.

Court No. Estate No.

25-095121

In the matter of the receivership of Macleod Place Limited Partnership _Form 12_ Final Statement of Receipts and Disbursements

Final

	CEIPTS Asset Realization			
1.	Cash on hand Building		1,007,602.90 2,000,000.00	3,007,602.90
2.	Miscellaneous			
	Interest Income Miscellaneous other receipts Rental Income		1,095.83 0.02 2,651,026.11	2,652,121.96
TO	TAL RECEIPTS			5,659,724.86
DISBURSEMENTS				
3.	Fees Paid			
	To official receiver		70.00	70.00
4.	Premium			
	Insurance		192,685.32	192,685.32
5.	Legal fees and legal services costs (taxed)			
	Legal Counsel to estate		192,895.10	192,895.10
6.	Federal and Provincial taxes			
	GST paid on disbursements exclusive of fees		698.66	698.66
7.	Deemed Trust Claim (crown- Federal)		43,634.57	43,634.57
8.	Payments to secured creditors			
0.	Payments		2,402,701.70	2,402,701.70
9.	Miscellaneous			
	Net Operating expenes Search Fees Bank charges Commission Courier Receiver's fees and costs Ascend License Fee Property tax		1,410,505.44 3.00 1,920.55 407,635.25 48.73 594,718.09 275.00 411,914.20	
	PST on Ascend License Fee		19.25	2,827,039.51
TOTAL DISBURSEMENTS			· · · · · · · · · · · · · · · · · · ·	5,659,724.86
Note: How much of the total disbursements was paid for services provided by persons related to the trustee?			0.00	
10.	nount available for distribution Levy payable under section 147 of the Act Unsecured creditors		=	0.00 0.00
11.	Proved claims of	0.00		

District of Division No.

Court No.

Estate No.

25-095121

In the matter of the receivership of Macleod Place Limited Partnership

Form 12 --- Concluded Final Statement of Receipts and Disbursements Final

Dated at the City of Vancouver in the Province of British Columbia, this 2nd day of June 2022.

MNP Ltd, Licensed Insolvency Trustee

Suite 1600, MNP Tower, 1021 West Hastings Street Vancouver BC V6E 0C3
Phone: (604) 639-0001 Fax: (604) 904-8628