

SCHEDULE "A": FORM OF RECEIVER'S DISCHARGE CERTIFICATE

Court File No: CV-23-00698764-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N:

BANK OF MONTREAL

Applicant

- and -

2243080 ONTARIO INC. and 2496287 ONTARIO INC.

Respondents

RECEIVER'S DISCHARGE CERTIFICATE

- A. Pursuant to an Order of Madam Justice Kimmel of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated July 21, 2023, MNP Ltd. was appointed receiver (the "**Receiver**") of all the assets, undertakings and property of 2243080 Ontario Inc. and 2496287 Ontario Inc. (the "**Debtors**") pursuant to section 243 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43, as amended.
- B. Pursuant to an Order of the Court dated April 29, 2024 (the "**Discharge Order**") the Court ordered, *inter alia*, that the Receiver be discharged, effective upon the filing by the Receiver of a certificate certifying the matters set out herein.
- C. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Discharge Order.

THE RECEIVER HEREBY CERTIFIES the following:

1. The Receiver is satisfied, in its discretion, that it has completed its remaining duties, as set out in the Receiver's First Report to the Court dated April 22, 2024.
2. This Certificate was delivered by the Receiver at 4:00PM (*time*) on May 3, 2024 (*date*).

MNP Ltd., in its capacity as court-appointed receiver of assets, undertakings and property of 2243080 Ontario Inc. and 2496287 Ontario Inc.

Per: 

Name: Deborah Hornbostel
Title: Senior Vice President

BANK OF MONTREAL

- and -

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PROCEEDINGS COMMENCED AT TORONTO

RECEIVER'S DISCHARGE CERTIFICATE

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