



June 30, 2020

To: Our Creditors

Dear Sirs and Mesdames:

On June 26, 2020, 101100090 Saskatchewan Ltd. o/a Kolibab Mechanical (the “**Company**”) filed a Notice of Intention to Make a Proposal (the “**NOI**”), pursuant to certain restructuring provisions under the *Bankruptcy and Insolvency Act*, to provide it with the necessary time and protection from its creditors to continue operations and formulate a restructuring plan for the benefit of all of its stakeholders. The board of directors of the Company determined that it was necessary to file the NOI in response to action taken by one of the principal secured creditors of the Company, which action, in combination with the impact of the Covid-19 shutdown, had the potential to imminently affect the operations of the Company.

The Bowra Group Inc. has been appointed as the proposal trustee (the “**Proposal Trustee**”). The Proposal Trustee is an independent third party who is appointed to assist the Company to develop its proposal and to monitor the ongoing operations and activities of the Company during the proposal proceedings.

The effect of the NOI is to impose an automatic thirty-day stay of proceedings (the “**Stay**”) which protects the Company and its assets from the claims of its creditors and others. The Stay can be extended by court order for a maximum total period of six months, to permit the Company to develop and present a proposal to its creditors. It is the intention of the Company to continue to conduct our business in the ordinary course while we work to restructure the financial affairs of the Company during the Stay period.

During the initial thirty-day period and any extension granted by the court, the Company intends to pay in full for all products and services provided subsequent to the date of filing of the NOI (i.e., June 26, 2020) under the supervision of the Proposal Trustee. Claims for payment of debts incurred prior to the date of filing are currently suspended, and creditors are prohibited from commencing or continuing any actions or exercising any rights against the Company, except with leave of the Court of Queen’s Bench for Saskatchewan.

Management is working diligently with its professional advisors to develop and present a proposal to its creditors that will be in the best interests of all of the stakeholders of the Company. While we recognize that you may have concerns in regard to the proposal proceedings, your continued support through this process is critical to our ability to successfully restructure.

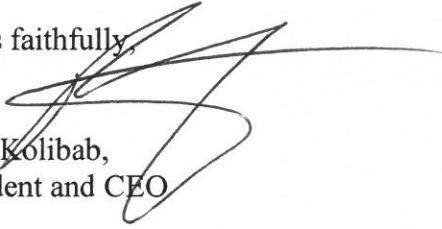
On a personal note, I recognize that our vendors and subtrades may be put in a difficult position by our decision to file the NOI. The last thing I want to do is put my valued relationships at risk.

However, I do believe that taking advantage of this court-supervised opportunity to restructure will result in the best possible outcome.

On behalf of the Company and its employees, I wish to thank you for your understanding and continued support as we take these crucial steps for our mutual benefit.

Yours faithfully,

Ryan Kolibab,
President and CEO

A handwritten signature in black ink, appearing to read 'Ryan Kolibab', is written over the typed name. The signature is stylized with a long horizontal stroke extending to the right.



Industry Canada
Office of the Superintendent
of Bankruptcy Canada

Industrie Canada
Bureau du surintendant
des faillites Canada

District of Saskatchewan
Division No. 02 - Saskatoon
Court No. 23-2654754
Estate No. 23-2654754

In the Matter of the Notice of Intention to make a
proposal of:

101100090 SASKATCHEWAN LTD.

Insolvent Person

THE BOWRA GROUP INC.

Licensed Insolvency Trustee

Date of the Notice of Intention: June 26, 2020

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: June 29, 2020, 10:59

E-File/Dépôt Electronique

Official Receiver

123 2nd Avenue S, 7th Floor, Saskatoon, Saskatchewan, Canada, S7K7E6, (877)376-9902

Canada

June 26, 2020

101100090 Saskatchewan Ltd.
615 Atton Crescent
Saskatoon SK S7W 0K4

Attention: Ryan Kolibab

Dear Mr. Kolibab,

Re: Notice of Intention to Make a Proposal

Further to our recent discussions, we confirm that The Bowra Group Inc., a licensed trustee, having an office at 1411, 10088 – 102 Avenue, Edmonton, Alberta consents to act as the Trustee in regard to a proposal filed by 101100090 Saskatchewan Ltd. pursuant to Subsection 50.4(1) of the ***Bankruptcy & Insolvency Act***.

Yours truly,

The Bowra Group Inc.

Per: 

Kristin Gray, CPA, CA, CIRP, LIT
Vice President

District of:
Division No. -
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Proposal of
101100090 SASKATCHEWAN LTD.
of the City of SASKATOON, in the Province of Saskatchewan

Take notice that:

1. I, 101100090 SASKATCHEWAN LTD., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. The Bowra Group Inc. of TD Tower, Suite 1411 - 10088 102 Avenue, EDMONTON, AB, T5J 2Z1, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of EDMONTON in the Province of Alberta, this 26th day of June 2020.



101100090 SASKATCHEWAN LTD.
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of:
 Division No. -
 Court No.
 Estate No.

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 101100090 SASKATCHEWAN LTD.
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| List of Creditors with claims of \$250 or more. | | | |
|---|---|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Acure Fluid Analytics Ltd. | PO Box 30083 Westview Saskatoon SK S7L 7M6 | | 2,315.25 |
| Affinity Credit Union 2013 | PO Box 1330 SASKATOON SK S7K 3P4 | | 433,829.41 |
| Aquifer Distribution Ltd. | 227 Venture Crescent Saskatoon SK S7K 6N8 | | 151,270.82 |
| Breck Construction | c/o Litman Law, 3075 14 Avenue, Suite 216 Markham ON L3R 0G9 | | 4,410.00 |
| Buckberger Baerg & Partners LLP | 210-616 Main St Saskatoon SK S7H 0J6 | | 17,798.69 |
| Business Development Bank of Canada | 135 - 21 Street E SASKATOON SK S7K 0B4 | | 276,020.00 |
| Capital Fire Protection Ltd. | 365 Maxwell Crescent Regina SK S4N 5X9 | | 656.25 |
| Carrier Enterprise Canada LLP | PO Box C9509C Strn M Calgary AB T2P 5L8 | | 39,488.39 |
| City of Saskatoon | City Hall 222 - 3rd Ave Saskatoon SK S7K 0J5 | | 8,288.40 |
| Construction Fasteners & Tools Ltd. | 504 45th A St E Saskatoon SK S7K 0W6 | | 6,747.42 |
| CRA - Canada Revenue Agency | c/o Pacific Insolvency Intake Centre - Surrey National Verification and Collection Centre 9755 King George Boulevard Surrey BC V3T 5E1 | | 52,777.00 |
| E.H. Price | 13 Terracon Place Winnipeg MB R2J 4B3 | | 18,088.15 |
| Emco Corporation (Midwest) | c/o C.G.I. Credit Guard Inc. Suite 808, 1112 W. Pender Street. VANCOUVER BC V6E 2S1 | | 6,785.92 |
| Excel Refrigeration Ltd. | 15-501 Pakwa Place Saskatoon SK S7L 6A3 | | 3,599.54 |

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| List of Creditors with claims of \$250 or more. | | | |
|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Flash Electrical Contracting Ltd. | 311 Charlebois Cres Saskatoon SK S7K 5J6 | | 3,360.00 |
| Fortified Construction Inc. | Box 92, Site 600 Saskatoon SK S7K 3J9 | | 7,681.20 |
| Goodman Air Conditioning & Heating | PO Box 15171, Station A Toronto ON M5W 1C1 | | 7,435.86 |
| Jet Electric 2014 Ltd. | 3203 Wells Ave Saskatoon SK S7K 5W4 | | 2,858.13 |
| Lennox Heating Cooling (Deposit only) | PO Box 3509 STA A Toronto ON M5W 3G4 | | 5,336.54 |
| Maximum Properties | 3303 Faithful Avenue Saskatoon SK S7K 8H5 | | 14,806.59 |
| McGill's Industrial Services Inc | 105 Melville Street Saskatoon SK S7J 5A5 | | 343.14 |
| Neskor Cutting & Coring Services Ltd. | 2-3040 Miners Avenue Saskatoon SK S7K 5V1 | | 9,406.70 |
| Northern Fireplace | 419 - 47th Street E Saskatoon SK S7K 5H4 | | 771.47 |
| Numa Technologies Corp. | 401 - 15 Innovation Blvd Saskatoon SK S7N 2X8 | | 715.95 |
| Nu-Trend Industries | #2-618 47th Street East Saskatoon SK S7K 5X3 | | 11,840.66 |
| Professional Computer Service | 10 - 1015 Central Avenue Saskatoon SK S7N 4J2 | | 671.01 |
| RMD Insulation Contracting Ltd. | Box 2043 Warman SK S0K 4S0 | | 1,867.79 |
| Robinson Supply | 829 46 St E A Saskatoon SK S7K 0X2 | | 70,370.62 |
| Sask Power | 2025 Victoria Ave Regina SK S4P 0S1 | | 585.66 |

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|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| Saskatchewan Workers Compensation | 200 1881 Scarth Street Regina SK S4P 4L1 | | 15,048.91 |
| Saskatoon CO-OP (CardLock) | 201-503 Wellman Crescent Saskatoon SK S7T 0G3 | | 5,589.36 |
| Sasktel Mobility Kristin Hilderman | 2121 Saskatchewan Drive, 12th Flr. Regina SK S4P 3Y2 | | 1,401.56 |
| SCS Contracting Ltd. | 859B 60th Street E Saskatoon SK S7K 5Z7 | | 2,415.00 |
| Sinclair Supply Ltd. | 10914 120 St Edmonton AB T5H 3P7 | | 61,578.48 |
| Specific Consulting Corp. | 102 Saskatchewan Crescent W SASKATOON SK S7M 0A3 | | 250,000.00 |
| Standard Mechanical Contracting Limited | 3055 Universal Drive Mississauga ON L4X 2E2 | | 115,500.00 |
| Sunbelt Rentals of Canada Inc. | c/o Priority Credit Management Corp 17315 108 Avenue EDMONTON AB T5S 1G2 | | 8,983.19 |
| Supreme Office Products Ltd. | PO Box 4318 Regina SK S4P 3W6 | | 432.86 |
| The Rent-It Store & Tool Supply | 633 45th Street E Saskatoon SK S7K 0W4 | | 9,656.53 |
| The W Law Group | 110 21st St E Saskatoon SK S7K 0B6 | | 2,286.82 |
| Trane Canada ULC | PO Box 4232/C.P. 4232 Postal Station A/SUCC. A T Toronto ON M5W 5P4 | | 2,950.92 |
| Triple Crown Metals Ltd. | 229 Avenue I South Saskatoon SK S7M 1X8 | | 21,217.14 |
| Wolseley Canada Inc. | Box 1418 Station T Calgary AB T2H 2H7 | | 18,178.01 |
| Wrap It Right Insulation Ltd. | 408-110 Shillington Crescent Saskatoon SK S7M 3Z8 | | 5,985.00 |

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101100090 SASKATCHEWAN LTD.
of the City of SASKATOON, in the Province of Saskatchewan

| | | | |
|-------|--|--|--------------|
| Total | | | 1,681,350.34 |
|-------|--|--|--------------|



101100090 SASKATCHEWAN LTD.
Insolvent Person