

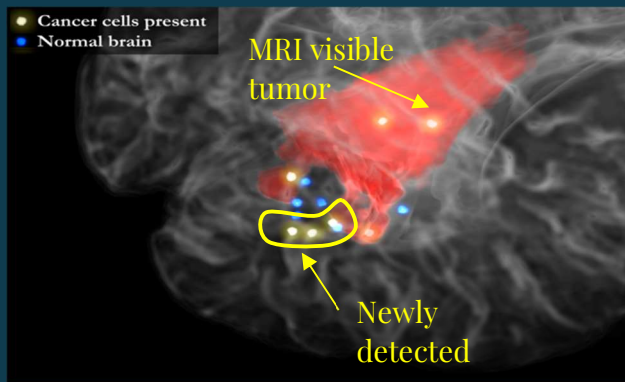
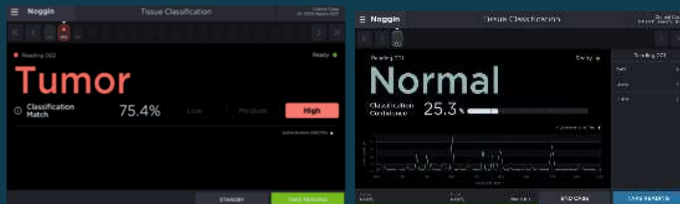
ASSETS FOR SALE

MNP

Business Opportunity Summary



- ▶ The Sentry™ system is an advanced optical device that collects real-time molecular information to assist surgeons during their interventions. More specifically, it is an innovative technology that combines machine learning with non-destructive real-time in vivo Raman spectroscopy data to identify previously undetectable cancerous tissue directly in the surgical cavity during a wide range of procedures. The device utilizes a handheld re-processable probe and is controlled from centralized mobile cart-based units. The system was granted Breakthrough Device status at FDA and is nearly ready for large-scale pivotal clinical trials.
- ▶ MNP Ltd has been appointed by the company as its representative to solicit offers for the sale of its assets. The assets include the intellectual property, prototypes, manufacturing equipment, software, furniture, etc.



Complete operating system including:

- ▶ 2 Alpha Units (Sentry™ commercial prototype)
- ▶ 10 Clinical prototypes
- ▶ Surgical probes and other system components
- ▶ The Sentry™ System technology, including proprietary software, algorithms, clinical data and designs
- ▶ Manufacturing equipment and process design
- ▶ Patents associated with the system

General Conditions

- ▶ This present document has been prepared based on the information obtained from the Company.
- ▶ The assets will be sold without legal warranty on an « as is, where is basis ».
- ▶ The Company reserves the right to modify or terminate the process at any time.

Offer

- ▶ Offers must be received no later than November 21, 2023, at 2 p.m. by sending a letter of intent to the contacts below.

Contact Us

- ▶ For any questions regarding this business opportunity, please contact the following :

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The opportunity

The power of AI combined with real-time optical biopsy to enable data-driven surgical procedures and better cancer treatments.



Wherever business takes you

MNP.ca